



MASSACHUSETTS

Employer/Broker Only: Receipt date

## Blue MedicareRx (PDP) Medicare Prescription Drug Plan

# 2025 ENROLLMENT FORM

Return completed applications to your employer.

Please refer to the Blue MedicareRx (PDP) Evidence of Coverage for a complete listing of all plan benefits, conditions, limitations, and exclusions of coverage.

Please contact Blue MedicareRx (PDP) if you need information in another format.

### Step 1: Please provide information about you. (Please print clearly.)

Group Employer Name:

Requested Effective Date of Coverage:

LAST name:

FIRST name:

MI:

Permanent residence street address (P.O. Box is not allowed):

City:

State:

ZIP code:

Birth date: (MM/DD/YYYY) (\_\_\_\_/\_\_\_\_/\_\_\_\_\_) Sex:  Male  Female Home phone number:

Mailing address (only if different from your permanent residence address):

Street/P.O. Box:

City:

State:

ZIP code:

Retirement date of retiree: (MM/DD/YYYY) (\_\_\_\_/\_\_\_\_/\_\_\_\_\_)

### Step 2: Your Medicare information

Medicare Number: \_\_\_\_\_

### Step 3: Signature

Please read the front and back of this application before providing signatures.

I understand that my signature below (or the signature of the person authorized to act on my behalf under the laws of the State where I reside) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request by Blue MedicareRx (PDP) or by Medicare.

Signature:

Today's date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

If you're the authorized representative, you must sign above and provide the following information:

Name:

Phone number:

Relationship to enrollee:

Street/P.O. Box:

City:

State:

ZIP code:

**Step 4: Please read and answer these important questions.**  
**All fields in this section are optional.**

**Answering these questions is your choice. You can't be denied coverage because you don't fill them out.**

**Are you Hispanic, Latino/a, or of Spanish origin?**

Select all that apply.

- No, not of Hispanic, Latino/a, or of Spanish origin
- Yes, Puerto Rican
- Yes, another Hispanic, Latino/a, or of Spanish origin
- Yes, Mexican, Mexican American, Chicano/a
- Yes, Cuban
- I choose not to answer.

**What's your race? Select all that apply.**

- American Indian or Alaska Native
- Black or African American  White

**Asian:**

- Asian Indian  Chinese  Filipino  Japanese
- Korean  Vietnamese  Other Asian

**Native Hawaiian and Pacific Islander:**

- Guamanian or Chamorro  Hawaiian  Samoan
- Other Pacific Islander  I choose not to answer.

**What is your gender? Select one.**

- Woman  Man  Non-binary

I use a different term: \_\_\_\_\_

- I choose not to answer.

**Which of the following best represents how you think of yourself? Select one.**

- Lesbian or gay  Bisexual
- Straight, that is, not gay or lesbian
- I use a different term: \_\_\_\_\_

- I don't know.  I choose not to answer.

**Step 5: Please read this important information.**

**You may only enroll in this plan if you're a retiree or the spouse/dependent of a retiree** who qualifies for this Blue MedicareRx (PDP) plan based upon prior employment with the employer or union offering this plan. This plan isn't available to individuals who work enough hours to qualify to enroll in the employer health plans offered to active employees by the employer or union offering this plan.

**If you're a member of a Medicare Advantage Plan (like an HMO or PPO),** you may already have prescription drug coverage as part of your Medicare Advantage plan. By joining Blue MedicareRx (PDP), your membership in your Medicare Advantage plan may end. This will affect both your doctor and hospital coverage, as well as your prescription drug coverage. Read the information that your Medicare Advantage plan sends you and if you have questions, contact your Medicare Advantage plan.

**If you currently have health coverage from another employer or union,** joining Blue MedicareRx (PDP) could affect your employer or union health benefits. Read the communications your employer or union sends you. If you have questions, visit their website, or contact the office listed in their communications. If there is no information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

**If you want to join a plan but have no permanent residence,** a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., Social Security checks) may be considered your permanent residence address.

## Step 6: Please provide your enrollment period information.

Please read the following statements and check the box(es) that apply to you. We'll contact you for additional information.

I'm enrolling during my former employer's Open Enrollment Period.

I'm new to Medicare.  
(Initial Enrollment Period)

Do you work?  Yes  No

Does your spouse work?  Yes  No

## Step 7: Application agreement important:

Read this information before signing in section 3.

By completing this enrollment application, I agree to the following: Blue MedicareRx (PDP) is a Medicare Part D drug plan and has a contract with the Federal Government. I understand that this prescription drug coverage is in addition to my coverage under Medicare; therefore, I'll need to keep my Medicare coverage. It's my responsibility to inform Blue MedicareRx (PDP) of any prescription drug coverage that I have or may get in the future.

I can only be in one Medicare prescription drug plan at a time. If I am currently in a Medicare prescription drug plan, my enrollment in Blue MedicareRx (PDP) will end my enrollment in my current plan. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan only at certain times of the year and under certain special circumstances by sending a request to my former employer.

Blue MedicareRx (PDP) serves a specific service area. If I move out of the area that Blue MedicareRx (PDP) serves, I need to notify the plan so I can disenroll and find a new plan in my new area. I understand that I must use network pharmacies except in an emergency when I cannot reasonably use Blue MedicareRx (PDP) network pharmacies. Once I'm a member of Blue MedicareRx (PDP), I have the right to appeal plan decisions about payment or services if I disagree. I'll read the Evidence of Coverage document from Blue MedicareRx (PDP) when I get it to know which rules I must follow to get coverage.

I understand that if I leave this plan and don't have or obtain other Medicare prescription drug coverage or creditable coverage (as good as Medicare's), I may have to pay a late enrollment penalty in addition to my premium for Medicare prescription drug coverage in the future.

## Privacy Act Statement:

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) or Prescription Drug Plans (PDP), improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 423.30 and 423.32 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

## **IMPORTANT**

Don't send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It won't be kept, reviewed, or forwarded to the plan. See the first page of this document when you send your completed form to the plan.

Anthem Insurance Companies, Inc., Blue Cross and Blue Shield of Massachusetts, Inc., Blue Cross & Blue Shield of Rhode Island, and Blue Cross and Blue Shield of Vermont are the legal entities which have contracted as a joint enterprise with the Centers for Medicare & Medicaid Services (CMS) and are the risk-bearing entities for Blue MedicareRx(PDP) plans. The joint enterprise is a Medicare-approved Part D sponsor.

Enrollment in Blue MedicareRx (PDP) depends on contract renewal.

Blue MedicareRx complies with applicable federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, sex, sexual orientation, or gender identity.

Independent Licensees of the Blue Cross and Blue Shield Association.

® Registered Marks of the Blue Cross and Blue Shield Association. ®, SM, TM Registered Marks and Trademarks are property of their respective owners. © 2024 All Rights Reserved.